

|                                     |   |
|-------------------------------------|---|
| Issue                               | : A nominal value of RM194 million with the following serial tranches: <ul style="list-style-type: none"> <li>(i) Class A Tranche 1 Notes: RM40 million;</li> <li>(ii) Class A Tranche 2 Notes: RM85 million;</li> <li>(iii) Class A Tranche 3 Notes: RM50 million;</li> <li>(iv) Class A Tranche 4 Notes: RM1 million;</li> <li>(v) Class B Notes: RM5 million; and</li> <li>(vi) Class C Notes: RM13 million.</li> </ul>  |
| Rating (RAM Rating Services Berhad) | : (i) Class A Notes: AAA;<br>(ii) Class B Notes: AA2; and<br>(iii) Class C Notes: Unrated.  |
| Transferability                     | : (i) Class A Notes: Tradable and transferable;<br>(ii) Class B Notes: Tradable and transferable; and<br>(iii) Class C Notes: Non-tradable and non-transferable.  |
| Tenure (from the issue date)        | : (i) Class A Tranche 1 Notes: 1 year;<br>(ii) Class A Tranche 2 Notes: 3 years;<br>(iii) Class A Tranche 3 Notes: 5 years;<br>(iv) Class A Tranche 4 Notes: 7 years;<br>(v) Class B Notes: 7 years; and<br>(vi) Class C Notes: 7 years.  |
| Coupon Rate                         | : Notes Series 2013-A will carry a fixed rate of interest based on the nominal value of the Notes as follows: <ul style="list-style-type: none"> <li>(i) Class A Tranche 1 Notes: 3.60% per annum;</li> <li>(ii) Class A Tranche 2 Notes: 3.90% per annum;</li> <li>(iii) Class A Tranche 3 Notes: 4.15% per annum;</li> <li>(iv) Class A Tranche 4 Notes: 4.40% per annum;</li> <li>(v) Class B Notes: 5.25% per annum; and</li> <li>(vi) Class C Notes: 3.00% per annum.</li> </ul> |
| Coupon Payment Frequency            | : Quarterly payment from the issue date   |