

Issue	: A nominal value of RM198.25 million with the following serial tranches: <ul style="list-style-type: none"> (i) Class A Tranche 1 Notes: RM55.00 million; (ii) Class A Tranche 2 Notes: RM85.00 million; (iii) Class A Tranche 3 Notes: RM40.00 million; (iv) Class A Tranche 4 Notes: RM2.00 million; (v) Class B Notes: RM4.00 million; and (vi) Class C Notes: RM12.25 million.
Rating (RAM Rating Services Berhad)	: (i) Class A Notes: AAA; (ii) Class B Notes: AA2; and (iii) Class C Notes: Unrated.
Transferability	: (i) Class A Notes: Tradable and transferable; (ii) Class B Notes: Tradable and transferable; and (iii) Class C Notes: Non-tradable and non-transferable.
Tenure (from the issue date)	: (i) Class A Tranche 1 Notes: 1 year; (ii) Class A Tranche 2 Notes: 3 years; (iii) Class A Tranche 3 Notes: 5 years; (iv) Class A Tranche 4 Notes: 7 years; (v) Class B Notes: 7 years; and (vi) Class C Notes: 7 years.
Coupon Rate	: Notes Series 2014-A will carry a fixed rate of interest based on the nominal value of the Notes as follows: <ul style="list-style-type: none"> (i) Class A Tranche 1 Notes: 4.05% per annum; (ii) Class A Tranche 2 Notes: 4.30% per annum; (iii) Class A Tranche 3 Notes: 4.50% per annum; (iv) Class A Tranche 4 Notes: 4.70% per annum; (v) Class B Notes: 5.25% per annum; and (vi) Class C Notes: 3.00% per annum.
Coupon Payment Frequency	: Quarterly payment from the issue date