

Issue	<ul style="list-style-type: none"> ⌚ A nominal value of RM181 million with the following serial tranches: <ul style="list-style-type: none"> (i) Class A Tranche 1 Notes: RM40 million; (ii) Class A Tranche 2 Notes: RM80 million; (iii) Class A Tranche 3 Notes: RM40 million; (iv) Class A Tranche 4 Notes: RM6 million; (v) Class B Notes: RM5 million; and (vi) Class C Notes: RM10 million.
Rating (RAM Rating Services Berhad)	<ul style="list-style-type: none"> : (i) Class A Notes: AAA; (ii) Class B Notes: AA2; and (iii) Class C Notes: Unrated.
Transferability	<ul style="list-style-type: none"> ⌚ (i) Class A Notes: Tradable and transferable; (ii) Class B Notes: Tradable and transferable; and (iii) Class C Notes: Non-tradable and non-transferable.
Tenure (from the issue date)	<ul style="list-style-type: none"> ⌚ (i) Class A Tranche 1 Notes: 1 year; (ii) Class A Tranche 2 Notes: 3 years; (iii) Class A Tranche 3 Notes: 5 years; (iv) Class A Tranche 4 Notes: 7 years; (v) Class B Notes: 7 years; and (vi) Class C Notes: 7 years.
Coupon Rate	<ul style="list-style-type: none"> ⌚ Notes Series 2015-A will carry a fixed rate of interest based on the nominal value of the Notes as follows: <ul style="list-style-type: none"> (i) Class A Tranche 1 Notes: 4.20% per annum; (ii) Class A Tranche 2 Notes: 4.55% per annum; (iii) Class A Tranche 3 Notes: 4.80% per annum; (iv) Class A Tranche 4 Notes: 5.00% per annum; (v) Class B Notes: 5.55% per annum; and (vi) Class C Notes: 0.45% per annum.
Coupon Payment Frequency	<ul style="list-style-type: none"> : Quarterly payment from the issue date